

MONTHLY **NEWS** LETTER

JANUARY- 2019



MARKET MANTRA

Indira Securities Pvt. Ltd.

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Services INDIRA GROUP Offers under its Umbrella

- **EQUITY BROKING NSE& BSE**
- **DEPOSITORY SERVICES**
- **DEPOSITORY SERVICES**
- **COMMODITIES NCDEX & MCX**
- **DERIVATIVES NSE, BSE & FOREX**
- **CURRENCY DERIVATIVES NSE, BSE, MCX**
- **INSTITUTIONAL BROKING**
- **PORTFOLIO MANAGEMENT SERVICES**
- **E-BROKING**
- **MUTUAL FUND INVESTMENT**
- **ONLINE IPO BIDDING**
- **INSURANCE ADVISORY**
- **INSPIRE EDUCATION**

MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	36175.59	36194.3	-0.05%
NIFTY	10881.00	10876.8	0.04%
BANK NIFTY	27160.00	26862.95	1.11%



MARKET COMMENTARY

- Macro economic data, developments in the winter session of parliament, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored. The domestic equity market will remain shut on Tuesday, 25 December 2018, for Christmas.
- Investors will keenly watch the developments in the winter session of parliament. The nearly month-long session which began on 11 December 2018 will continue till the 8th of next month. 45 bills and one financial item will be taken up during the session. The Session will have 20 sittings
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for December 2018 starting from 1 January 2019.
- On the macro front, the government will announce data on infrastructure output for November on Monday, 31 December 2018.
- On the global front, China's Caixin Manufacturing PMI data for December will be unveiled on 2 January 2019. US Markit Manufacturing PMI final data for December will also be unveiled on the same day.
- The Nikkei Manufacturing PMI (Purchasing Managers' Index) for December 2018 will be announced on 2 January 2019. Nikkei Services PMI data for December 2018 will be announced on 4 January 2019.

BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	15430.63	15039.35	2.60%
SMALCAP	14783.44	14427.16	2.47%
METAL	11530.86	11831.86	-2.54%
OIL&GAS	13702.54	13246.2	3.45%
AUTO	20475.34	20900.17	-2.03%
TECK	7157.97	7170.23	-0.17%
BANKEX	30595.29	29948.98	2.16%
IT	14284.96	14296.74	-0.08%
FMCG	11812.98	11647.29	1.42%
HC	13950.05	14332.65	-2.67%
PSU	7253.97	6840.02	6.05%
CD	20812.83	20526.45	1.40%
POWER	1998.91	1911.27	4.59%
CG	18767.78	18639.37	0.69%
REALITY	1845.98	1791.68	3.03%

GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	23327.5	25538.5	-8.66%
NASDAQ	6635.28	7330.54	-9.48%
FTSE	6728.13	6980.24	-3.61%
NIKKEI	20014.8	22351.1	-10.45%
HANGSENG	25160.5	26506.8	-5.08%

COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1286.1	1229.2	4.63%
SILVER	15.45	14.35	7.67%
CRUDE	44.97	53.77	-16.37%

CURRENCY	CLOSE	PREV. CLOSE
INR-1 USD	69.7131	69.6574
INR-1 EURO	79.9330	79.3588
INR-100 YEN	63.5700	61.43
INR-1 POUND	88.9748	89.0848



NIFTY THIS MONTH = -14

NIFTY TECHNICAL

MONTHLY	RESISTANCE	SUPPORT
1	11120	10469
2	11378	10075
3	11771	9817

NIFTY MOVING AVERAGE(MONTHLY)

20 Days	10559
50 Days	9245
100 Days	7610
200 Days	5386

TOP GAINERS

SCRIPT	CMP	% CHANGE
Max India	84.8	31.78
Ujjivan Financial	282.2	29.09
HDIL	26.5	28.33
Central Bank	37.35	27.91
GE T&D India	294.45	26.59

TOP LOSERS

SCRIPT	CMP	% CHANGE
Sun Pharma Advanced	192	-22.92
Kwality	8.26	-22
Graphite India Ltd.	755.15	-18.76
Reliance Com	14.19	-14.62
Gateway Distriparks	125	-13.1

Stock at 52 Week High

SCRIPT	CMP
Punjab Chemicals	716.55
Radaan Mediaworks	3.70

Stock at 52 Week Low

SCRIPT	CMP
DFM Foods	210.00
Mcnally Bharat Engg	9.47
Uttam Value Steels	0.19
KSS	0.19
MIC Electronics	1.33

FII & DII ACTIVITY- DEC 2018

	AMOUNT
FII	-1103
DII	+375

<i>DATE</i>	<i>TIME</i>	<i>CURRENCY</i>	<i>ECONOMIC DATA</i>	<i>FORECAST</i>	<i>PREVIOUS</i>
TueJan 1					
WedJan 2	3:00pm	GBP	Manufacturing PMI	52.5	53.1
ThuJan 3	6:45pm	USD	ADP Non-Farm Employment Change	179K	179K
	8:30pm	USD	ISM Manufacturing PMI	57.7	59.3
FriJan 4	3:00pm	GBP	Net Lending to Individuals m/m	4.9B	5.0B
		GBP	Services PMI	50.7	50.4
	3:30pm	EUR	CPI Flash Estimate y/y	1.80%	2.00%
		EUR	Core CPI Flash Estimate y/y	1.00%	1.00%
	7:00pm	USD	Average Hourly Earnings m/m	0.30%	0.20%
		USD	Non-Farm Employment Change	178K	155K
		USD	Unemployment Rate	3.70%	3.70%
	8:45pm	USD	Fed Chair Powell Speaks		
		USD	FOMC Member Bostic Speaks		
MonJan 7	8:30pm	USD	ISM Non-Manufacturing PMI		
TueJan 8	8th-13th	CNY	Trade Balance		
WedJan 9	5:30am	JPY	Average Cash Earnings y/y		
ThuJan 10	12:30am	USD	FOMC Meeting Minutes		
	3:00pm	GBP	BOE Credit Conditions Survey		
	6:00pm	EUR	ECB Monetary Policy Meeting Accounts		
FriJan 11	3:00pm	GBP	GDP m/m		
		GBP	Manufacturing Production m/m		
	7:00pm	USD	CPI m/m		
		USD	Core CPI m/m		
	8:30pm	USD	Prelim UoM Consumer Sentiment		
MonJan 14	Tentative	USD	Fed Chair Powell Testifies		
	Tentative	GBP	Parliament Brexit Vote		
TueJan 15	7:00pm	USD	PPI m/m		
		USD	Core PPI m/m		

WedJan 16	16th-20th	CNY	Fixed Asset Investment ytd/y		
	16th-20th	CNY	Industrial Production y/y		
	3:00pm	GBP	CPI y/y		
		GBP	PPI Input m/m		
		GBP	RPI y/y		
	7:00pm	USD	Core Retail Sales m/m		
		USD	Retail Sales m/m		
ThuJan 17	Tentative	CNY	GDP q/y		
	7:00pm	USD	Philly Fed Manufacturing Index		
FriJan 18	3:00pm	GBP	Retail Sales m/m		
	Tentative	All	OPEC-JMMC Meetings		
TueJan 22	2:30pm	EUR	German Ifo Business Climate		
	Day 1	All	WEF Annual Meetings		
	3:00pm	GBP	Average Earnings Index 3m/y		
		GBP	Public Sector Net Borrowing		
		GBP	Unemployment Rate		
	3:30pm	EUR	German ZEW Economic Sentiment		
WedJan 23	Tentative	JPY	BOJ Outlook Report		
	Tentative	JPY	BOJ Policy Rate		
	Tentative	JPY	Monetary Policy Statement		
	Tentative	JPY	BOJ Press Conference		
	1:45pm	EUR	French Flash Manufacturing PMI		
		EUR	French Flash Services PMI		
	2:00pm	EUR	German Flash Manufacturing PMI		
		EUR	German Flash Services PMI		
	2:30pm	EUR	Flash Manufacturing PMI		
		EUR	Flash Services PMI		
	Day 2	All	WEF Annual Meetings		
ThuJan 24	12:30pm	EUR	Spanish Unemployment Rate		
	Day 3	All	WEF Annual Meetings		
	6:15pm	EUR	Main Refinancing Rate		
	7:00pm	EUR	ECB Press Conference		
FriJan 25	Day 4	All	WEF Annual Meetings		
	7:00pm	USD	Core Durable Goods Orders m/m		

		USD	Durable Goods Orders m/m		
	8:30pm	USD	Revised UoM Consumer Sentiment		
TueJan 29	1:30pm	EUR	Spanish Flash GDP q/q		
	8:30pm	USD	CB Consumer Confidence		
WedJan 30	All Day	EUR	German Prelim CPI m/m		
	3:00pm	GBP	Net Lending to Individuals m/m		
	6:45pm	USD	ADP Non-Farm Employment Change		
	7:00pm	USD	Advance GDP q/q		
		USD	Advance GDP Price Index q/q		
ThuJan 31	12:30am	USD	FOMC Statement		
		USD	Federal Funds Rate		
	6:30am	CNY	Manufacturing PMI		
		CNY	Non-Manufacturing PMI		
	3:30pm	EUR	Prelim Flash GDP q/q		
	7:00pm	USD	Core PCE Price Index m/m		
		USD	Employment Cost Index q/q		
		USD	Personal Spending m/m		
	8:15pm	USD	Chicago PMI		

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